

Use this form to: change your tax election, start, stop, or change a contribution to your annuity.

HRSA-ILA

Container Royalty Benefit Election

Participant Data (Please Print)

Port #: _____ Social Security #: _____

Name: _____

(Benefit Payment Address: See HRSA-ILA Address Designation Form)

If you are eligible to receive a Container Royalty Benefit, you may wish to contribute some or all of your benefit to the Annuity & Savings Plan. You may also change your tax election to be applied to this benefit payout only.

Benefit payment addresses are filed only on the Address Designation Forms obtained either through your local or the Participant Services Department. The Benefit Payment Address applies to all benefits received (Pension, Vacation, Holiday, and Container).

If you want to change your tax election to the W4 method for this benefit, submit a W4 form to the Participant Services Department and mark it for Container Benefit Only and/or attach it to this Election form.

You can receive a copy of the Address Designation Form or W4 form from a Participant Services representative at (757) 457-7090, pick up one at your local, or call the HRSA-ILA IVR at (757) 423-3090.

Tax Election **25% Fed/5.75% State** _____ **or** **W4 Method** _____

Annuity & Savings Plan Contribution

I request that _____% or \$_____ be withheld from my **Container Royalty** benefit and deposited in the HRSA-ILA Annuity & Savings Plan on a pre-tax basis.

Please stop my Annuity & Savings Plan Contribution.

I understand:

1. If I have not previously made an investment election under the Savings Plan, these funds will be deposited in the MassMutual Retirement Services Guaranteed Interest Fund, and
2. My Annuity & Savings Plan deposit is subject to all of the limits applicable to qualified retirement plans. If I should exceed those limits a refund will be made to me.
3. This Container Royalty Election will stay in effect until a request for changing it is submitted in writing with my signature.

Participant's Signature _____ **Date** _____